

**County of Orange, California**  
**John Wayne Airport**  
**Airport Revenue Bonds, Series 2009 A & B**  
**Original Bond Issue: \$233,115,000**  
**Issue Date: July 9, 2009**

Underwriter & Senior Manager: Citigroup  
Co-Senior Manager: Morgan Stanley  
Co-Manager: Bank of America  
Co-Manager: JP Morgan

Bond Counsel: Sidley Austin LLP  
Bond Trustee: US Bank

Rating at Time of Issuance:  
Moody's: Aa3  
Standard & Poor's: AA-  
Fitch, Inc.: AA-  
Payment Dates: July 1 & January 1  
Security for Bond: Net revenue and committed "PFC" Passenger Facility Charges

Fiscal Year	Principal Amount	Annual Interest	Annual Debt Service (1)	Remaining Principal
2011-12	5,925,000	11,089,450	17,014,450	218,060,000.00
2012-13	6,790,000	10,911,700	17,701,700	211,270,000.00
2013-14	6,995,000	10,708,000	17,703,000	204,275,000.00
2014-15	7,205,000	10,498,150	17,703,150	197,070,000.00
2015-16	7,530,000	10,179,825	17,709,825	189,540,000.00
2016-17	7,880,000	9,819,275	17,699,275	181,660,000.00
2017-18	8,275,000	9,425,275	17,700,275	173,385,000.00
2018-19	8,655,000	9,052,325	17,707,325	164,730,000.00
2019-20	9,085,000	8,619,575	17,704,575	155,645,000.00
2020-21	9,540,000	8,165,325	17,705,325	146,105,000.00
2021-22	10,035,000	7,683,338	17,718,338	136,070,000.00
2022-23	10,565,000	7,138,775	17,703,775	125,505,000.00
2023-24	11,115,000	6,565,488	17,680,488	114,390,000.00
2024-25	11,685,000	5,976,500	17,661,500	102,705,000.00
2025-26	12,280,000	5,367,688	17,647,688	90,425,000.00
2026-27	12,890,000	4,734,338	17,624,338	77,535,000.00
2027-28	13,535,000	4,069,538	17,604,538	64,000,000.00
2028-29	14,335,000	3,371,463	17,706,463	49,665,000.00
2029-30	3,910,000	2,596,588	6,506,588	45,755,000.00
2030-31	4,115,000	2,396,950	6,511,950	41,640,000.00
2031-32	4,325,000	2,186,850	6,511,850	37,315,000.00
2032-33	4,550,000	1,959,538	6,509,538	32,765,000.00
2033-34	4,785,000	1,720,413	6,505,413	27,980,000.00
2034-35	5,040,000	1,468,950	6,508,950	22,940,000.00
2035-36	5,305,000	1,204,350	6,509,350	17,635,000.00
2036-37	5,580,000	925,838	6,505,838	12,055,000.00
2037-38	5,875,000	632,888	6,507,888	6,180,000.00
2038-39	6,180,000	324,450	6,504,450	0.00

Note:

(1) Annual Debt Service payment represents the cumulative interest due for each maturity at their stated rate for one year and principal amount due.

Notice: This page presents selected and other information concerning the County of Orange. The information does not represent, nor is it intended to represent, complete financial data or all of the information a visitor or investor may desire. All information presented herein is dated as of its date and County of Orange/John Wayne Airport makes no representation that such information is current or complete.